

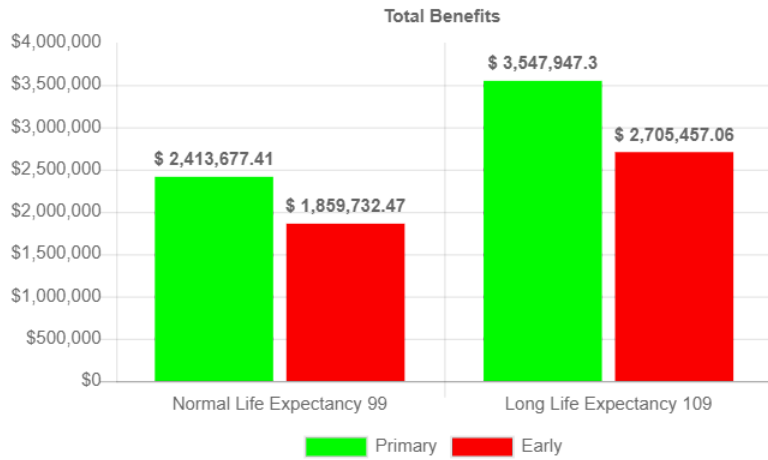


Client Name:
Mary
 Client Birthdate:
Sep 9, 1958
 Client Social Security PIA
\$3,500
 Client Lifespan
99

Spouse Name:
Jerry
 Spouse Birthdate:
Jan 9, 1958
 Spouse Social Security PIA
\$3,500
 Spouse Lifespan

Year	Age at end of year)	Strategy A	Strategy B	Difference
2024	66 yrs and 3 months	2,888	3,306	-2,090
2025	67 yrs and 3 months	2,945	3,372	-7,198
2026	68 yrs and 3 months	3,004	3,439	-12,410
2027	69 yrs and 3 months	3,064	3,508	-17,724
2028	70 yrs and 3 months	4,799	3,578	-18,126
2029	71 yrs and 3 months	4,895	3,649	-3,209
2030	72 yrs and 3 months	4,992	3,722	12,006
2031	73 yrs and 3 months	5,092	3,797	27,525
2032	74 yrs and 3 months	5,194	3,873	43,355
2033	75 yrs and 3 months	5,298	3,950	59,501
2034	76 yrs and 3 months	5,404	4,029	75,971
2035	77 yrs and 3 months	5,512	4,110	92,768
2036	78 yrs and 3 months	5,622	4,192	109,902
2037	79 yrs and 3 months	5,734	4,276	127,378
2038	80 yrs and 3 months	5,849	4,361	145,204
2039	81 yrs and 3 months	5,966	4,448	163,386
2040	82 yrs and 3 months	6,085	4,537	181,930
2041	83 yrs and 3 months	6,207	4,628	200,846
2042	84 yrs and 3 months	6,331	4,720	220,140
2043	85 yrs and 3 months	6,457	4,815	239,821
2044	86 yrs and 3 months	6,586	4,911	259,894
2045	87 yrs and 3 months	6,718	5,009	280,368
2046	88 yrs and 3 months	6,852	5,109	301,251
2047	89 yrs and 3 months	6,989	5,211	322,552
2048	90 yrs and 3 months	7,129	5,315	344,279

Year	Age at end of year)	Strategy A	Strategy B	Difference
2049	91 yrs and 3 months	7,271	5,422	366,440
2050	92 yrs and 3 months	7,417	5,530	389,045
2051	93 yrs and 3 months	7,565	5,641	412,101
2052	94 yrs and 3 months	7,716	5,753	435,619
2053	95 yrs and 3 months	7,871	5,868	459,606
2054	96 yrs and 3 months	8,028	5,986	484,073
2055	97 yrs and 3 months	8,188	6,105	509,029
2056	98 yrs and 3 months	8,352	6,227	534,483
2057	99 yrs and 1 months	8,519	6,352	553,945



Primary Strategy becomes better than Early Strategy at ages 72 yrs and 3 months.

