

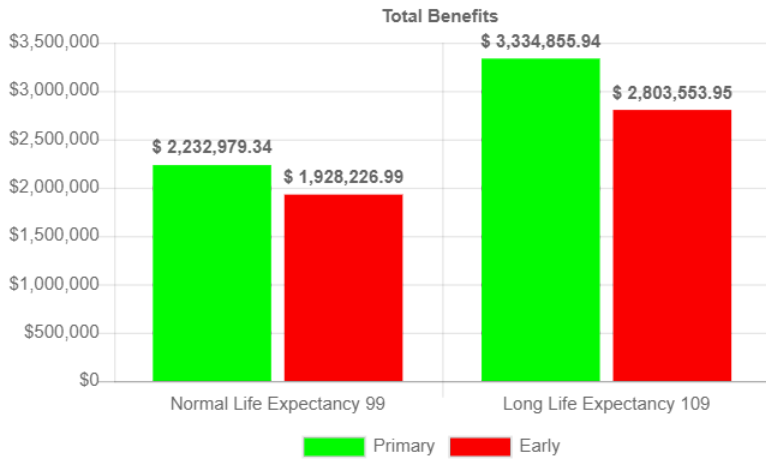


Client Name:
Mary
 Client Birthdate:
Sep 9, 1958
 Client Social Security PIA
\$4,744
 Client Lifespan
99

Spouse Name:
Jerry
 Spouse Birthdate:
Jan 9, 1958
 Spouse Social Security PIA
\$3,500
 Spouse Lifespan

Year	Age at end of year)	Strategy A	Strategy B	Difference
2024	66 yrs and 3 months	3,400	3,421	-107
2025	67 yrs and 3 months		3,490	-27,803
2026	68 yrs and 3 months		3,559	-70,446
2027	69 yrs and 3 months		3,631	-113,942
2028	70 yrs and 3 months	4,661	3,703	-144,323
2029	71 yrs and 3 months	4,754	3,777	-132,615
2030	72 yrs and 3 months	4,850	3,853	-120,671
2031	73 yrs and 3 months	4,946	3,930	-108,490
2032	74 yrs and 3 months	5,045	4,008	-96,065
2033	75 yrs and 3 months	5,146	4,088	-83,392
2034	76 yrs and 3 months	5,249	4,170	-70,466
2035	77 yrs and 3 months	5,354	4,253	-57,282
2036	78 yrs and 3 months	5,461	4,339	-43,834
2037	79 yrs and 3 months	5,570	4,425	-30,116
2038	80 yrs and 3 months	5,682	4,514	-16,125
2039	81 yrs and 3 months	5,795	4,604	-1,854
2040	82 yrs and 3 months	5,911	4,696	12,702
2041	83 yrs and 3 months	6,029	4,790	27,550
2042	84 yrs and 3 months	6,150	4,886	42,696
2043	85 yrs and 3 months	6,273	4,983	58,144
2044	86 yrs and 3 months	6,398	5,083	73,901
2045	87 yrs and 3 months	6,526	5,184	89,974
2046	88 yrs and 3 months	6,656	5,288	106,368
2047	89 yrs and 3 months	6,789	5,394	123,090
2048	90 yrs and 3 months	6,925	5,501	140,147

Year	Age at end of year)	Strategy A	Strategy B	Difference
2049	91 yrs and 3 months	7,064	5,611	157,545
2050	92 yrs and 3 months	7,205	5,724	175,290
2051	93 yrs and 3 months	7,349	5,838	193,390
2052	94 yrs and 3 months	7,496	5,955	211,852
2053	95 yrs and 3 months	7,646	6,074	230,684
2054	96 yrs and 3 months	7,799	6,195	249,893
2055	97 yrs and 3 months	7,955	6,319	269,486
2056	98 yrs and 3 months	8,114	6,445	289,471
2057	99 yrs and 1 months	8,276	6,574	304,752



Primary Strategy becomes better than Early Strategy at ages 82 yrs and 3 months.

